

INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT COMPANY S.A. "INTERCONTINENTAL INTERNATIONAL R.E.I.C.S.A.. " HCMC Decision 5/604/6.12.2011 Main Office: Marina Flisvos (building 4 office 1.02) Palaio Faliro, Postal Code 175 61 INVESTMENT SCHEDULE as of 31.12.2015												
						ASSET VALUE						
S/N	DESCRIPTION OF LAND & BUILDING	LOCATION & ADDRESS	TOTAL SURFACE IN m2			ASSET PURCHASE COST	TAX VALUE	EVALUATION VALUE	% ON TOTAL INVESTMENT	SURPLACE VALUE	CURRENT USE OF THE ASSET	TENANT
			LAND	BUILDING	YSD	(1)	(2)	(3)				
1	Retail floor with basement and mezzanine	18-18a'Akti Moutsopoulou Str. Pasalimani - Piraeus - Attica	662.54	749.25	0.00	2,023,909.65	1,906,481.78	2,255,000.00	2.84%	231,090.35	Retail Shop	Alpha Bank
2	Retail floor and basement	Ring road & Makrigianni Str. Ano Ilioupolis-Stavroupolis-Thessaloniki	1,657.00	742.19	0.00	2,331,379.11	520,777.17	2,326,000.00	2.93%	-5,379.11	Retail Shop	Alpha Bank
3	Independent building consisting of Retail floor , basement and A,B,C floors	104' Dekelias Ave. & Ag.Triados Str., Nea Filadelfia - Attica	437.42	875.43	0.00	1,824,402.03	1,189,166.77	1,929,000.00	2.43%	104,597.97	Retail shop & Tutoring School	Alpha Bank - Housos Kon/nos & Co
4	Independent, listed building, consisting of four floors of office space,retail ground floor, basement and entresol	21' Ionos Dragoumi Str., Thessaloniki	451.15	1,974.82	641.85	5,564,477.92	5,515,338.16	5,416,000.00	6.82%	-148,477.92	Retail Shop	Alpha Bank
5	Retail ground floor with basement & mezzanine	107' Kifissias Ave.& Panormou srt. Athens	556.50	830.00	0.00	2,423,804.38	2,138,486.38	2,448,000.00	3.08%	24,195.62	Retail Shop	Alpha Bank
6	Retail ground floor with basement and mezzanine	32' Posidonos Ave.& 2' Ag.Alexandrou Str., Palaio Faliro Attica	1,509.39	672.46	0.00	3,040,415.86	2,261,957.90	2,895,000.00	3.65%	-145,415.86	Retail Shop	Alpha Bank
7	Retail ground floor, two basements and A floor	155-157' Eleftheriou Venizelou Ave.(former 151-153' Thisseos Ave.) Kallithea- Attica	838.92	1,072.23	0.00	3,048,164.12	2,662,164.68	3,663,000.00	4.61%	614,835.88	Retail Shop	Alpha Bank (Subleased to Public - Retail World S.A.)
8	Retail ground floor with mezzanine	2' Eleftheriou Venizelou & Tabot Keffalinou & Rizospaston Str., at Solomou Square, Zakinthos	649.20	283.35	928.10	2,341,430.17	1,217,953.47	2,344,000.00	2.95%	2,569.83	Retail Shop	Alpha Bank
9	Retail ground floor with basement, mezzanine and A floor	2' Syngrou Ave.& Dionysiou Areopagitou & Tziraion Str., Makrygianni - Athens-Attica	224.53	630.75	0.00	2,726,223.05	1,502,225.58	2,657,000.00	3.35%	-69,223.05	Retail Shop	Alpha Bank
10	Retail ground floor, basement and mezzanine	2-4' Achilleos Str., Karaiskaki Square, Metaxourgio- Athens - Attica	770.94	1,068.99	0.00	1,832,205.53	1,080,264.49	1,736,000.00	2.19%	-96,205.53	Retail Shop	Alpha Bank
11	Independent building consisting of ground retail floor, basement, A and B floors	23' Andrea Kalvou (former 21' Vassileos Konstandinou ) Str., Nea Ionia - Attica	359.73	880.65	105.26	1,520,330.84	812,427.30	2,071,000.00	2.61%	550,669.16	Retail Shop	Alpha Bank
12	Retail ground floor, basement and A floor	Epirou & Iasonos & Pavlou Mela Str., Volos - Magnisia	548.43	1,289.48	634.28	3,142,173.35	1,786,865.46	3,592,000.00	4.52%	449,826.65	Retail Shop	Alpha Bank
13	Independent building consisting of ground retail floor and A,B,C floors	48' Polychroniou Konstanta & Ger.Lyhnou Str., Corfou	968.48	633.54	1,303.42	3,283,860.74	2,542,537.76	2,076,000.00	2.61%	-1,207,860.74	Retail shop & Open parking area	Alpha Bank/Dimitrios Moulinos
14	Retail ground floor,two basements,semi-basement, A and B floors of office spaces	66' of 25th August & Arkoleondos Str., Herakklion, Crete	767.30	3,075.96	0.00	10,451,062.16	7,672,807.10	12,444,000.00	15.67%	1,992,937.84	Retail Shop	Alpha Bank (Subleased to H&M Clothing & Accesories)
15	Commercial Building consisting of Retail ground floor, A and B floors of office spaces	Kymis Road & Eptalofou Str.opposite the Olympic Village ,Acharnes	4,535.00	3,709.31	0.00	3,328,595.44	2,978,858.06	3,440,000.00	4.33%	111,404.56	IKA/Retail shops	IKA/Multiple commercial leases
16	Retail ground floor with storage & parking space	24'Hatzikyriakou Str., Piraeus	98.60	579.37	0.00	1,847,939.79	1,312,475.97	1,865,000.00	2.35%	17,060.21	Retail Shop	I&S Sklavenitis S.A.
17	Commercial residence	12' Vas.Georgiou & Rigillis Str., Athens-Attica	48.94	349.38	0.00	846,848.33	1,538,051.42	1,256,000.00	1.58%	409,151.67	Commercial residence	Vacant
TOTAL ASSETS			15,084.07	19,417.16	3,612.91	51,577,222.47	38,638,839.45	54,413,000.00	68.51%	2,835,777.53		
TOTAL CASH & CASH EQUIVELANTS								25,007,114.17	31.49%			
Cash								180.81				
Bank - Current deposits								20,778,856.30				
Bank - Time deposits								4,228,077.06				
TOTAL INVESTMENT								79,420,114.17	100.00%			
Investment Receivables						68,660.77		Total Assets per Balance Sheet (IAS)			79,801,961.29	
Investment Liabilities						30,690,738.03		Investment Evaluation Surplace as per L.2778/99			2,835,777.53	
								Total Asset Evaluation value as per L. 2778/99			54,413,000.00	
								% Evaluated Assets on Balace Sheet total Assets			68.19%	
								Total Cash & Cash Equivelants			25,007,114.17	
								% Cash & Cash Equivelants on Balance Sheet total Assets			31.34%	
NOTES :												
1 There is a mortgage prenotation on the Invested Assets in favour of Alpha Bank (ex Emponiki Bank) for Euro 31.500.000.-												
2 The lease period of the Assets (No.1-14) is for 20 years(2012-2032) including tenant's extention option at the expiry, for additional 6 years except for the assets at No:13 (open parking area) where the lease is for 3 years and floors B & C of No:3 where the lease is for 12 years												
3 The tenant Alpha Bank has resigned from its lease termination right for 15 years (2012-2027)												
4 The Company has full ownership rights on all Invested Assets												
5 The investment policy of the Company has the aim of continually improving the value and the quality of the invested assets												
6 The Company started its Investment activities on March 2012.The percentage (68,51%) of the Invested Assets of the Total Investments will be further increased and will exceed 80% with the purchase of new Assets												
Chairman of the BoDs							Athens January 15th' 2016				Finance Director	
							Managing Director					
Aristides Halikias ID No: AE 783893							Marios Apostolinas ID No: P594816				Gerasimos Robotis ID No: AB 595414	