## INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT COMPANY S.A.

"INTERCONTINENTAL INTERNATIONAL R.E.I.C.S.A."
HCMC Decision 5,604/6,12.2011
Main Office:Marina Filevos (building 4 office 1.02) Palaio Faliron TK 175 61
INVESTMENT SCHEDULE as of 30.6.2013

	-	LOCATION & ADDRESS		ASSET VALUE								TENANT
S/N	DESCRIPTION OF LAND & BUILDING			L SURFACE I		ASSET PURCHASE COST	TAX VALUE	EVALUATION VALUE	% ON TOTAL INVESTMENT	SURPLACE VALUE	CURRENT USE OF THE ASSET	
			LAND	BUILDING	YSD	(1)	(2)	(3)				
1	Retail floor with basement floor and mezzanine	18-18a'Akti Moutsopoulou str. Pasalimani - Piraeus - Attica	662,54	749,25	0,00	2.023.909,65	1.906.481,78	2.314.223,00	3,47%	290.313,35	Bank branch	Emporiki Bank
2	Retail floor and basement	Ring road & Makrigianni str. Ano Ilioupolis-Stavroupolis- Thessaloniki	1.657,00	742,19	0,00	2.331.379,11	520.777,17	2.221.140,00	3,33%	-110.239,11	Bank branch	Emporiki Ban
3	Independent building made of Retail floor , basement and A,B,C floors	104' Dekelia Ave. & Ag.Triados srt Nea Filadelfia - Attica	437,42	875,43	0,00	1.824.402,03	1.189.166,77	1.893.205,00	2,84%	68.802,97	Bank branch	Emporiki Ban
4	Independent, listed building, made of four floors of office space,retail floor, basement and entresol	21' Ionos Dragoumi srt. Thessaloniki	451,15	1.974,82	641,85	5.564.477,92	5.515.338,16	5.747.440,00	8,62%	182.962,08	Bank branch	Emporiki Bar
5	Retail floor with and mezzanine	107' Kifissias Ave.& Panormou srt. Athens	556,50	830,00	0,00	2.423.804,38	2.138.486,38	2.305.272,00	3,46%	-118.532,38	Bank branch	Emporiki Ban
6	Retail floor,underground floor and mezzanine	32' Posidonos Ave.& 2' Ag.Alexandrou srt. Palaio Faliro - Attica	1.509,39	672,46	0,00	3.040.415,86	2.261.957,90	3.123.215,00	4,69%	82.799,14	Bank branch	Emporiki Ban
7	Retail floor, two underground floors and A floor	155-157' Elefteriou Venizelou Ave.(former 151-153' Thisseos Ave.) Kallithea- Attica	838,92	1.072,23	0,00	3.048.164,12	2.662.164,68	3.643.545,00	5,47%	595.380,88	Bank branch	Emporiki Ban
8	Retail floor with mezzanine	2' Eleftheriou Venizelou & Tabot Keffalinou & Rizospaston srts. At Solomou square Zakinthos	649,20	283,35	928,10	2.341.430,17	1.217.953,47	2.240.665,00	3,36%	-100.765,17	Bank branch	Emporiki Ban
9	Retail floor, underground floor , mezzanine and A floor	2' Syngrou Ave.& Dinonysiou Areopagitou & Tziraion strs. Makrygianni - Athens-Attica	224,53	630,75	0,00	2.726.223,05	1.502.225,58	2.497.857,00	3,75%	-228.366,05	Bank branch	Emporiki Bar
10	Retail floor, basement and mezzanine	2-4' Achilleos srt.at Karaiskaki Square.Metaxourgio- Athens - Attica	770,94	1.068,99	0,00	1.832.205,53	1.080.264,49	1.715.476,00	2,57%	-116.729,53	Bank branch	Emporiki Bar
11	Indipendent building made of a retail floor,basement, A and B floors	23' Andrea Kalvou (former 21' Vassileos Konstandinou ) srt. Nea Ionia - Attica	359,73	880,65	105,26	1.520.330,84	812.427,30	1.883.899,00	2,83%	363.568,16	Bank branch	Emporiki Ban
12	Retail floor,basement and A floor	Epirou & Iasonos & Pavlou Mela srts. Volos - Magnisia	548,43	1.289,48	634,28	3.142.173,35	1.786.865,46	3.942.559,00	5,91%	800.385,65	Bank branch	Emporiki Ban
13	Independent building made of a reatai floor and A,B,C floors	48' Polychroniou Konstanta & Ger.Lyhnou srts. Corfou	968,48	633,54	1.303,42	3.283.860,74	2.542.537,76	2.167.190,00	3,25%	-1.116.670,74	Bank branch & Open parking area	Emporiki Bank/Dimitrio Moulinos
14	Retail floor,two basements,semi- basement, A and B floors of office spaces	66' of 25th August & Arkoleondos srts. Heracklion	767,30	3.075,96	0,00	10.451.062,16	7.672.807,10	10.492.915,00	15,74%	41.852,84	Bank branch	Emporiki Ban
	TOTAL ASSETS 10.401,53 14.779,10 3.612,91						32.809.454,00	46.188.601,00		634.762,09		
	TOTAL CASH & CASH EQUIVELANTS							20.471.784,58				
	Bank - Current deposits Bank - Time deposits							216.424,20 20.255.360,38				
	TOTAL INVESTMENT							66.660.385,58				
	Investment Receivables					0,00		Total Assets pe	r Balance Sheet (	IAS)	66.684.636,76	

Investment Liabilities 31.334.625,00

Chairman of the BoDs

ID No: AE 783893

NOTES:

1 There is a mortgage prenotation on the Invested Assets in favour of Emporiki Bank for Euro 31.500.000,2 The lease period of the Assets is for 20 years(2012-2032) including tenant's extention option at the expiry for an additional 6 years except for the assets at No.13 (open parking area) where the lease is for 2 years with no options
3 The tenant Emporiki Bank has resigned from its lease termination right for 15 years (2012-2027)
4 The Company has full ownership rights on all Invested Assets
5 The investment policy of the Company has the aim of continually improving the value and the quality of the invested assets
6 The Company started its Investment activities on March 2012. The percentage (69,29%) of the Invested Assets of the Total Investments will be further increased and will exceed 80% with the purchase of new Assets

Athens July 15th 2013 Managing Director

stment Evaluation Surplace as per L.2778/99

Total Asset Evaluation value as per L. 2778/99 % Evaluated Assets on Balace Sheet total Assets

Total Cash & Cash Equivelants % Cash & Cash Equivelants on Balance Sheet

total Assets

trains

Passport No:704552531

e Director nos Robotis No: AB 595414

634.762,09

46.188.601,00 69,26%

20.471.784,58 30.70%

Report of factual findings in connection with the 'Statement of Investments

To the Board of Directors of "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT COMPANY"

We have performed the procedures prescribed and agreed with the Board of Directors of INTERCONTINENTAL INTERNATIONAL REIC's Board of Directors and Management are responsible for preementioned Statement use undertaken in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010; the article 25 of the Law 2778/1999; and the International Standard on Related Services 4400 applicable to agreed-upon-procedures engagements. Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

Procedures and findings:

1. The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010.

- 10/566/26.10.2010
- 10/566/26.10.2010.

  2. The descriptions of the Real Estate Properties which appear in the above "Statement of Investments" in the "Description of Land and Buildings" column are identical to those included in the corresponding Report, issued by a Recognised European Valuer, dated 08.07.2013.

  3. The values of the aforementioned investments in Real Estate Properties which appear in the above "Statement of Investments" in the "Fair Value" column are identical to those included in the corresponding Report issued by a Recognised European Valuer, dated 08.07.2013.

  4. The total fair value of investment in Real Estate Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Interim Financial Information of INTERCONTINENTAL INTERNATIONAL REIC for the period ended 30.06.2012 which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".

  5. The calculations in the above "Statement of Investments" are arithmetically accurate.

Because the above procedures do not constitute of the report beyond what we have referred to above. Had we performed additional procedures on the purpose set forth in the first paragraph of this report and is addressed exclusively to the Board of Directors of the INTERCONTINENTAL INTERNATIONAL REIC, so that the later can fulfill its responsibilities in accordance with the mandatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010. This report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the Athens, 17 July 2013



The Certified Auditor Accountant Ioannis Papoutsis SOEL Reg. No. 14361

